

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS
(Boston Division)

UNITED STATES SECURITIES AND)	
EXCHANGE COMMISSION,)	
)	Civil Action No. 05-CV-10983 (NMG)
Plaintiff,)	
)	
v.)	
)	
STEVEN E. NOTHERN,)	
)	
Defendant.)	
)	

**DECLARATION OF PAUL F. MALVEY FILED IN SUPPORT OF THE U.S.
SECURITIES AND EXCHANGE COMMISSION'S OPPOSITION TO
DEFENDANT'S MOTION TO TAKE SUPPLEMENTAL DEPOSITIONS**

I, Paul F. Malvey, pursuant to 28 U.S.C. § 1746 declare under penalty of perjury as follows:

1. In October 2001, I served as the Director of the Office of Market Finance at the United States Department of the Treasury.
2. To my knowledge, I am not related to Jack Malvey of Lehman Brothers. While I do not believe that I am related to Jack Malvey, if any relation does exist, I believe it is distant, and due to the fact that we share the same last name and our families both originated from Ireland.
3. I have only communicated with Jack Malvey on a few limited occasions and have not communicated with him since sometime in the 1990's.
4. I did not provide Jack Malvey, Drew Matus or anyone at Lehman Brothers with pre-announcement information concerning the United States Department of Treasury's decision to cancel the 30-year bond in October 2001.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed on April, 2008

Paul F. Malvey
Paul F. Malvey